

NOTICE OF ELECTION

TO MONTGOMERY COUNTY AND THE DULY QUALIFIED RESIDENT VOTERS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A:

Notice is hereby given that a Confirmation and Directors Election, Bond Elections and Maintenance Tax Election will be held on November 7, 2023, between 7:00 a.m. and 7:00 p.m.

Early voting by personal appearance shall be conducted at the locations and during the hours described on the attached Exhibit "A".

The polling locations on Election Day, November 7, 2023, are attached hereto as Exhibit "B".

The following qualified persons have been appointed as officers of said election:

Presiding Judges	As appointed by Montgomery County Commissioners Court
Alternate Judges	As appointed by Montgomery County Commissioners Court

The official address of the Early Voting Clerk is P.O. Box 2646, Conroe, Texas 77305-2646. Except as otherwise allowed by law, applications for ballots to be voted by mail shall be mailed to the Early Voting Clerk at such address, and marked ballots to be voted by mail shall be returned by mail to such address. Applications for ballots by mail must be received no later than the close of business on October 27, 2022. The early voting Clerk's email address is: election@mctx.org. The early voting clerk's website is <https://elections.mctx.org>.

The Order Calling Election is attached hereto as Exhibit "C".

The following propositions shall be voted on:

PROPOSITION A

FOR

THE ISSUANCE OF \$346,200,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION)

AGAINST

PROPOSITION B

FOR

THE ISSUANCE OF \$180,500,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE IN AID OF THOSE ROADS)

AGAINST

PROPOSITION C

FOR

THE ISSUANCE OF \$31,200,000 IN PARK AND RECREATIONAL FACILITIES BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE PRINCIPAL AND INTEREST ON SAID BONDS.

AGAINST

PROPOSITION D

FOR

THE ISSUANCE OF \$557,900,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR WATER, SEWER, DRAINAGE, ROAD, AND PARK AND RECREATIONAL FACILITIES OR REFUNDING OF SUCH BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID REFUNDING BONDS.

AGAINST

Each voter shall vote on the proposition by placing an "X" in the square beside the statement indicating the way he wishes to vote.

THIS NOTICE MUST REMAIN CONTINUOUSLY POSTED UNTIL NOVEMBER 7, 2023

EXHIBIT "A"

EXHIBIT A – Revised 9/7/2023
Montgomery County
November 7, 2023 Joint Election
Early Voting Polling Locations and Times

October 23 – 28	Monday	–	Saturday	8:00 am	–	5:00 pm
October 30 – November 3	Monday	–	Friday	7:00 am	–	7:00 pm

Polling Location <i>Sitio de Votación</i>	Address <i>Dirección</i>	Room <i>Sala</i>
Central Library (Main Early Voting Polling Place) (<i>Sitio Principal Electoral de Votación Adelantada</i>)	104 I-45 North Conroe 77301	Large Meeting Room <i>Sala grande de juntas</i>
North Montgomery County Community Center	600 Gerald Street Willis 77378	Community Room 102 and 103 <i>Sala comunitaria 102 y 103</i>
Lone Star Community Center	2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>
West Montgomery County Community Development Center	31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>
Magnolia Event Center	11659 FM 1488 Magnolia 77354	LGI 1 <i>LGI 1</i>
South County Community Center	2235 Lake Robbins Drive The Woodlands 77380	Room 102 and 104 <i>Sala 102 y 104</i>
Spring Creek Greenway Nature Center	1300 Riley Fuzzel Road Spring 77386	Community Center <i>Centro comunitario</i>
East Montgomery County Fair Association Building	21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>
East Montgomery County Community Development Center	16401 First Street, Suite 100 Splendora 77372	Hayden and Dunn Conference Rooms <i>Salas de conferencia Hayden y Dunn</i>
(Special Forms of Early Voting and Ballot by Mail only:) (<i>Formas Especiales de Votación Adelantada, y Boleta por Correo solamente:</i>) Election Central	9159 Airport Road Conroe 77303	Lobby <i>Vestíbulo</i>

EXHIBIT "B"

EXHIBIT B – Revised 9/7/2023
Montgomery County
November 7, 2023 Joint Election
Election Day Precincts with Elections

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
CA	8	Browder Community Center 14865 County Line Road Willis 77378	Main Room <i>Sala principal</i>	Montgomery County Conroe ISD
CB	01, 22, 23 , 50, 57, 85	North Montgomery County Community Center 600 Gerald Street Willis 77378	Community Room 102/103 <i>Sala comunitaria 102/103</i>	Montgomery County Conroe ISD MC FWSD 6
CC	43	Panorama Village City Hall 99 Hiwon Drive Panorama Village 77304	City Hall <i>Alcaldía</i>	Montgomery County
CD	02, 44 , 60, 110	The Lone Star Convention Center 9055 Airport Road Conroe 77303	San Jacinto 1 & 2 <i>San Jacinto 1 y 2</i>	Montgomery County Conroe ISD MC MUD 202A
CE	10	Booker T. Washington High School 507 Dr. Martin L. King, Jr. Place North Conroe 77301	Girls' Gym <i>Gimnasio de Niñas</i>	Montgomery County Conroe ISD
CF	20 , 51	Travis Intermediate School 1100 North Thompson Street Conroe 77301	Auditorium <i>Auditorio</i>	Montgomery County Conroe ISD
CG	21 , 73, 109	Conroe High School Ninth Grade Campus 400 Sgt Ed Holcomb Boulevard N Conroe 77304	Room 105 <i>Sala 105</i>	Montgomery County Conroe ISD
CH	40, 102	John V. Peet Junior High School 1895 Longmire Road Conroe 77304	Gym 2 <i>Gimnasio 2</i>	Montgomery County Conroe ISD
CI	77	April Sound Church 67 1/2 April Wind Drive South Montgomery 77356	Fellowship Hall <i>Salón de compañerismo</i>	Montgomery County Conroe ISD
CJ	38	Montgomery County West Annex 19380 Highway 105 W., Suite 507 Montgomery 77356	Courtroom <i>Sala de justicia</i>	Montgomery County
CK	63	Walden Community Church 12400 Walden Road Montgomery 77356	Family Life Center <i>Centro de vida familiar</i>	Montgomery County
CL	19, 72, 105	Lone Star Community Center 2500 Lone Star Parkway Montgomery 77356	Cissy Boulware Room <i>Sala Cissy Boulware</i>	Montgomery County MC MUD 224

*Polling Place Precinct in Bold if Consolidated

Please note that Election Day polling places are subject to change

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
CM	5	Long Street Community Center 20240 Bays Chapel Road Richards 77873	Main Room <i>Sala principal</i>	Montgomery County
CN	9	Dobbin - Dacus Community Center 695 South FM 1486 Montgomery 77316	Main Room <i>Sala principal</i>	Montgomery County
CO	86	Living Branch Church 13229 Highway 105 West Conroe 77304	Sanctuary <i>Santuario</i>	Montgomery County Conroe ISD
CP	11, 39	Lake Creek High School 20639 FM 2854 Montgomery 77316	Athletic Foyer <i>Vestibulo del gimnasio</i>	Montgomery County Conroe ISD
CQ	99	Jean E. Stewart Elementary School 680 Fish Creek Thoroughfare Montgomery 77316	Gym <i>Gimnasio</i>	Montgomery County Conroe ISD
CR	90, 106	The Palm Community Building 285 Central Pine Street Montgomery 77316	Building 2 <i>Edificio 2</i>	Montgomery County Conroe ISD
CS	89, 97	Magnolia Event Center 11659 FM 1488 Magnolia 77354	LGI 1 <i>LGI 1</i>	Montgomery County
CT	30, 91	Magnolia High School 14350 FM 1488 Magnolia 77354	Library <i>Biblioteca</i>	Montgomery County M-GC MUD 146C M-GC MUD 146D
CU	18	Magnolia Community Center 422 Melton Street Magnolia 77354	Main Room <i>Sala principal</i>	Montgomery County
CV	29	West Montgomery County Community Development Center 31355 Friendship Drive Magnolia 77355	Green Room <i>Sala verde</i>	Montgomery County
CW	65	J. L. Lyon Elementary School 27035 Nichols Sawmill Road Magnolia 77355	Gym <i>Gimnasio</i>	Montgomery County MC MUD 159
CX	13, 28	Decker Prairie Community Center 32434 Decker Prairie Road Magnolia 77355	Main Room <i>Sala principal</i>	Montgomery County
CY	66, 74	Cedric C. Smith Elementary School 28747 Hardin Store Road Magnolia 77354	Gym <i>Gimnasio</i>	Montgomery County The Woodlands Township MC MUD 136
CZ	76	Westwood Landowners' Association Building 406 Mackintosh Drive Magnolia 77354	Back Civic Room <i>Salón cívico trasero</i>	Montgomery County Conroe ISD

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P:\2023.11.07 Election\Contracts\Exhibit B1 2023.11.07 - 2023.09.07

Please note that Election Day polling places are subject to change

Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
DA	71	Don A. Buckalew Elementary School 4909 West Alden Bridge Drive The Woodlands 77382	Front Lobby <i>Vestíbulo principal</i>	Montgomery County Conroe ISD The Woodlands Township
DB	69, 81, 107	Barbara Pierce Bush Elementary School 7420 Crownridge Drive The Woodlands 77382	Gym <i>Gimnasio</i>	Montgomery County Conroe ISD The Woodlands Township
DC	34, 98, 104, 108	KC Event Center 2655 FM 1488 Conroe 77384	Hall <i>Salón</i>	Montgomery County Conroe ISD The Woodlands Township
DD	31	Shenandoah Municipal Complex 29955 I-45 North Shenandoah 77381	Council Chambers <i>Cámara del Consejo</i>	Montgomery County Conroe ISD The Woodlands Township
DE	75	Windsor Hills Homeowners' Association Club House 1 East Windsor Hills Circle The Woodlands 77384	Ballroom <i>Salón de baile</i>	Montgomery County Conroe ISD The Woodlands Township
DF	15, 27	Cornerstone Church 100 Mosswood Drive Conroe 77302	Children's Room <i>Sala de Niños</i>	Montgomery County Conroe ISD
DG	03, 06, 101	The Woodlands High School Ninth Grade Campus 10010 Branch Crossing Drive The Woodlands 77382	Gym A <i>Gimnasio A</i>	Montgomery County Conroe ISD The Woodlands Township
DH	78	Roger L. Galatas Elementary School 9001 Cochrans Crossing Drive The Woodlands 77381	Front Right Vestibule <i>Vestíbulo principal de lado derecho</i>	Montgomery County Conroe ISD The Woodlands Township
DI	59, 70	The Woodlands Recreation Center at Bear Branch Park 5310 Research Forest Drive The Woodlands 77381	Live Oak Room <i>Sala Live Oak</i>	Montgomery County Conroe ISD The Woodlands Township
DJ	58, 62	Lone Star College System 5000 Research Forest Drive The Woodlands 77381	Room 113-115 <i>Sala 113-115</i>	Montgomery County Conroe ISD The Woodlands Township
DK	48, 49	David Elementary School 5301 Shadowbend Place The Woodlands 77381	Front Hallway on 3rd/4th Grade Side of Building <i>Pasillo delantero en el lado de 3°/4° grado</i>	Montgomery County Conroe ISD The Woodlands Township
DL	04, 61, 79	McCullough Junior High School - Nancy Bock Center for Performing Arts 3800 South Panther Creek Drive The Woodlands 77381	Auditorium <i>Auditorio</i>	Montgomery County Conroe ISD The Woodlands Township

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Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
DM	33, 67, 84	South County Community Center 2235 Lake Robbins Drive The Woodlands 77380	Room 102 <i>Sala 102</i>	Montgomery County Conroe ISD City of Houston The Woodlands Township
DN	32, 45	Timber Lakes/Timber Ridge Pavilion 25610 Timber Lakes Drive Spring 77380	Meeting Room <i>Sala de juntas</i>	Montgomery County Conroe ISD City of Houston The Woodlands Township
DO	68	Knights of Columbus Hall 29327 South Plum Creek Drive Spring 77386	Main Hall <i>Sala principal</i>	Montgomery County Conroe ISD City of Houston
DP	80	Imperial Oaks Neighborhood Center - Recreation Center 31110 Imperial Oaks Boulevard Spring 77386	POA Clubroom <i>Salon del club POA</i>	Montgomery County Conroe ISD
DQ	87, 92	Birnham Woods Elementary School 31150 Birnham Woods Drive Spring 77386	Gym <i>Gimnasio</i>	Montgomery County Conroe ISD
DR	46, 47, 88, 103	C.D. York Junior High School 3515 Waterbend Cove Spring 77386	Gym <i>Gimnasio</i>	Montgomery County Conroe ISD City of Houston
DS	100	Grand Oaks High School 4800 Riley Fuzzel Road Spring 77386	LGI <i>LGI</i>	Montgomery County Conroe ISD
DT	24, 35	Emmit E. Houser Elementary School 27370 Oak Ridge School Road Conroe 77385	Gym <i>Gimnasio</i>	Montgomery County Conroe ISD City of Houston
DU	96	Gerald D. Irons, Sr. Junior High School 16780 Needham Road Conroe 77385	Boys' Gym (Gym 2) <i>Gimnasio de niños (Gimnasio 2)</i>	Montgomery County Conroe ISD
DV	56	The Woodlands Emergency Training Center 16135 IH-45 South The Woodlands 77385	Room A/B <i>Sala A/B</i>	Montgomery County Conroe ISD The Woodlands Township
DW	12, 83	Security Community Center 18760 Highway 105 East Cleveland 77328	Main Room <i>Sala principal</i>	Montgomery County Conroe ISD Splendora ISD
DX	17, 55	First Baptist Church Groceville 19256 FM 1484 Conroe 77303	Fellowship Hall <i>Salón de compañerismo</i>	Montgomery County Conroe ISD
DY	25, 42, 111	Grangerland Community Center 15636 FM 3083 Grangerland 77302	Community Room <i>Sala comunitaria</i>	Montgomery County Conroe ISD

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Precinct	Consolidated County Election Precincts*	Polling Location	Room Sala	Elections
DZ	36, 64	Allendale Baptist Church 14535 Allendale Lane Conroe 77302	Fellowship Hall <i>Salón de compañerismo</i>	Montgomery County Conroe ISD New Caney ISD MC MUD 193
EA	14	Robert L. Crippen Elementary School 18690 Cumberland Boulevard Porter 77365	Gym <i>Gimnasio</i>	Montgomery County Conroe ISD New Caney ISD Porter MUD
EB	16, 41	Splendora ISD Instructional Services 26175 FM 2090 Splendora 77372	Room 102 <i>Sala 102</i>	Montgomery County Cleveland ISD New Caney ISD Splendora ISD City of Patton Village City of Splendora
EC	07, 26, 52, 93	East Montgomery County Fair Association Building 21675A McCleskey Road New Caney 77357	Main Room <i>Sala principal</i>	Montgomery County Conroe ISD New Caney ISD Splendora ISD Porter MUD
ED	53, 54	Woodbranch City Hall 58 A Woodbranch Drive New Caney 77357	Meeting Room <i>Sala de juntas</i>	Montgomery County New Caney ISD Splendora ISD City of Patton Village City of Roman Forest Plum Creek MD 1A
EE	37, 82, 94, 95	Lone Star College - Kingwood, Performing Arts Center 500 Royston Drive Kingwood 77339	APA 119 <i>APA 119</i>	Montgomery County New Caney ISD City of Houston Porter MUD
57	Total Precincts			

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Montgomery County Elections

Exhibit B

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County Wide

Montgomery County					
PCT	Polling Location	Suspense	Active	Total	PCT
01	North Montgomery County Community Center	183	2,019	2,202	01
02	The Lone Star Convention Center	241	2,990	3,231	02
03	The Woodlands High School Ninth Grade Campus	384	4,164	4,548	03
04	McCullough Junior High School - Nancy Bock Center for Performing Arts	242	1,673	1,915	04
05	Long Street Community Center	12	319	331	05
06	The Woodlands High School Ninth Grade Campus	372	3,807	4,179	06
07	East Montgomery County Fair Association Building	134	2,082	2,216	07
08	Browder Community Center	172	3,469	3,641	08
09	Dobbin - Dacus Community Center	123	1,957	2,080	09
10	Booker T. Washington High School	216	2,629	2,845	10
11	Lake Creek High School	241	2,386	2,627	11
12	Security Community Center	170	2,724	2,894	12
13	Decker Prairie Community Center	300	5,358	5,658	13
14	Robert L. Crippen Elementary School	237	5,183	5,420	14
15	Cornerstone Church	249	3,652	3,901	15
16	Splendora ISD Instructional Services	292	4,342	4,634	16
17	First Baptist Church Groceville	247	4,518	4,765	17
18	Magnolia Community Center	269	4,275	4,544	18
19	Lone Star Community Center	267	4,109	4,376	19
20	Travis Intermediate School	171	2,094	2,265	20
21	Conroe High School Ninth Grade Campus	707	3,390	4,097	21
22	North Montgomery County Community Center	439	5,008	5,447	22
23	North Montgomery County Community Center	415	4,622	5,037	23
24	Emmit E. Houser Elementary School	279	3,132	3,411	24
25	Grangerland Community Center	153	1,872	2,025	25
26	East Montgomery County Fair Association Building	297	3,315	3,612	26
27	Cornerstone Church	383	2,155	2,538	27
28	Decker Prairie Community Center	284	5,084	5,368	28
29	West Montgomery County Community Development Center	318	4,542	4,860	29
30	Magnolia High School	213	3,768	3,981	30
31	Shenandoah Municipal Complex	431	4,489	4,920	31
32	Timber Lakes/Timber Ridge Pavilion	386	2,692	3,078	32
33	South County Community Center	638	3,678	4,316	33
34	KC Event Center	208	2,714	2,922	34
35	Emmit E. Houser Elementary School	530	4,822	5,352	35
36	Allendale Baptist Church	278	4,396	4,674	36
37	Lone Star College - Kingwood, Performing Arts Center	273	3,454	3,727	37
38	Montgomery County West Annex	327	3,816	4,143	38
39	Lake Creek High School	372	5,821	6,193	39
40	John V. Peet Junior High School	546	4,532	5,078	40
41	Splendora ISD Instructional Services	264	5,060	5,324	41

* Jurisdiction Occupies only a part of the Precinct

Montgomery County Elections

Exhibit B

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Montgomery County					
PCT	Polling Location	Suspense	Active	Total	PCT
42	Grangerland Community Center	59	871	930	42
43	Panorama Village City Hall	328	4,619	4,947	43
44	The Lone Star Convention Center	363	2,701	3,064	44
45	Timber Lakes/Timber Ridge Pavilion	293	2,796	3,089	45
46	C.D. York Junior High School	287	4,028	4,315	46
47	C.D. York Junior High School	268	2,627	2,895	47
48	David Elementary School	171	2,210	2,381	48
49	David Elementary School	197	2,103	2,300	49
50	North Montgomery County Community Center	269	4,473	4,742	50
51	Travis Intermediate School	518	2,327	2,845	51
52	East Montgomery County Fair Association Building	322	4,257	4,579	52
53	Woodbranch City Hall	347	6,291	6,638	53
54	Woodbranch City Hall	136	1,717	1,853	54
55	First Baptist Church Groceville	116	1,658	1,774	55
56	The Woodlands Emergency Training Center	500	4,737	5,237	56
57	North Montgomery County Community Center	205	2,941	3,146	57
58	Lone Star College System	159	2,307	2,466	58
59	The Woodlands Recreation Center at Bear Branch Park	117	1,571	1,688	59
60	The Lone Star Convention Center	167	2,389	2,556	60
61	McCullough Junior High School - Nancy Bock Center for Performing Arts	406	4,524	4,930	61
62	Lone Star College System	231	2,566	2,797	62
63	Walden Community Church	364	4,349	4,713	63
64	Allendale Baptist Church	181	2,071	2,252	64
65	J. L. Lyon Elementary School	262	4,769	5,031	65
66	Cedric C. Smith Elementary School	316	4,442	4,758	66
67	South County Community Center	235	2,541	2,776	67
68	Knights of Columbus Hall	349	4,828	5,177	68
69	Barbara Pierce Bush Elementary School	314	3,901	4,215	69
70	The Woodlands Recreation Center at Bear Branch Park	222	2,521	2,743	70
71	Don A. Buckalew Elementary School	450	4,380	4,830	71
72	Lone Star Community Center	272	4,264	4,536	72
73	Conroe High School Ninth Grade Campus	150	1,971	2,121	73
74	Cedric C. Smith Elementary School	267	2,518	2,785	74
75	Windsor Hills Homeowners' Association Club House	666	4,009	4,675	75
76	Westwood Landowners' Association Building	383	4,353	4,736	76
77	April Sound Church	327	4,120	4,447	77
78	Roger L. Galatas Elementary School	394	4,755	5,149	78
79	McCullough Junior High School - Nancy Bock Center for Performing Arts	229	2,016	2,245	79
80	Imperial Oaks Neighborhood Center - Recreation Center	318	4,545	4,863	80
81	Barbara Pierce Bush Elementary School	386	4,054	4,440	81
82	Lone Star College - Kingwood, Performing Arts Center	267	3,945	4,212	82
83	Security Community Center	97	1,927	2,024	83
84	South County Community Center	860	3,860	4,720	84

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Montgomery County Elections

Exhibit B

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Montgomery County					
PCT	Polling Location	Suspense	Active	Total	PCT
85	North Montgomery County Community Center	278	3,660	3,938	85
86	Living Branch Church	244	2,722	2,966	86
87	Birnhem Woods Elementary School	348	5,074	5,422	87
88	C.D. York Junior High School	372	4,660	5,032	88
89	Magnolia Event Center	334	5,043	5,377	89
90	The Palm Community Building	317	5,563	5,880	90
91	Magnolia High School	342	5,359	5,701	91
92	Birnhem Woods Elementary School	430	4,802	5,232	92
93	East Montgomery County Fair Association Building	445	4,489	4,934	93
94	Lone Star College - Kingwood, Performing Arts Center	436	3,926	4,362	94
95	Lone Star College - Kingwood, Performing Arts Center	541	3,854	4,395	95
96	Gerald D. Irons, Sr. Junior High School	422	5,132	5,554	96
97	Magnolia Event Center	216	3,361	3,577	97
98	KC Event Center	299	2,047	2,346	98
99	Jean E. Stewart Elementary School	260	3,737	3,997	99
100	Grand Oaks High School	361	5,215	5,576	100
101	The Woodlands High School Ninth Grade Campus	360	2,412	2,772	101
102	John V. Peet Junior High School	353	5,227	5,580	102
103	C.D. York Junior High School	435	3,511	3,946	103
104	KC Event Center	147	2,037	2,184	104
105	Lone Star Community Center	255	3,535	3,790	105
106	The Palm Community Building	126	2,514	2,640	106
107	Barbara Pierce Bush Elementary School	8	44	52	107
108	KC Event Center	325	2,952	3,277	108
109	Conroe High School Ninth Grade Campus	158	2,158	2,316	109
110	The Lone Star Convention Center	181	2,812	2,993	110
111	Grangerland Community Center	124	2,128	2,252	111
		33,148	387,938	421,086	111

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Montgomery County Elections

Exhibit B

Report Time:9/7/2023 2:44:14 PM

Municipal Utility District

Montgomery County Freshwater Supply District No. 06					
PCT	Polling Location	Suspense	Active	Total	PCT
*50	North Montgomery County Community Center	18	222	240	*50
		18	222	240	1

Montgomery County Municipal Utility District 136					
PCT	Polling Location	Suspense	Active	Total	PCT
*66	Cedric C. Smith Elementary School			0	*66
				0	1

Montgomery County Municipal Utility District 159					
PCT	Polling Location	Suspense	Active	Total	PCT
*65	J. L. Lyon Elementary School			0	*65
				0	1

Montgomery County Municipal Utility District 193					
PCT	Polling Location	Suspense	Active	Total	PCT
*36	Allendale Baptist Church		2	2	*36
			2	2	1

Montgomery County Municipal Utility District 202A					
PCT	Polling Location	Suspense	Active	Total	PCT
*44	The Lone Star Convention Center			0	*44
				0	1

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EXHIBIT "C"

ORDER CALLING BOND ELECTION

THE STATE OF TEXAS §
COUNTY OF MONTGOMERY §
MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A §

WHEREAS, Montgomery County Municipal Utility District No. 202A (the "District") was heretofore duly created pursuant to an Order Dividing Montgomery County Municipal Utility District No. 202 Establishing Terms of Division, Assumption of Obligations, Creating Montgomery County Municipal Utility District No. 202A and Creating Montgomery County Municipal Utility District No. 202B and Appointing Directors, dated August 17, 2022 (the "Order"), in accordance House Bill 4580, 87th Texas Legislature, 2021 Regular Session, codified at Chapter 8051, Texas Special District Local Laws Code (the "Act"), effective September 1, 2021, as a conservation and reclamation district created under and essential to accomplish the purposes of Section 52, Article III, and Section 59, Article XVI, of the Texas Constitution and operating pursuant to Chapters 49 and 54 of the Texas Water Code;

WHEREAS, at an election held for and within the District on November 8, 2022, the voters confirmed the creation of the District, elected permanent directors, authorized the issuance of bonds payable from ad valorem taxes of the District for water, sewer, and drainage facilities, roads and park and recreational facilities and authorized the District to assess, levy, and collect an annual maintenance tax not to exceed \$1.50 per \$100 of assessed valuation for maintenance and operations purposes; and

WHEREAS, on September 28th, 2023, the District will have excluded from its boundaries 8.556 acres from the District; and

WHEREAS, as a result of the exclusion, the District's previously authorized water, sewer, and drainage bonds will be voided pursuant to Section 49.303, Texas Water Code; and

WHEREAS, it is now timely to call an election to authorize the Board of Directors to issue bonds of the District to provide the facilities for which the District was created; and

WHEREAS, there has been filed with the District, open to inspection by the public, an engineering report for the water, sewage and drainage facilities, roads and park and recreational facilities from LJA Engineering, Inc., covering the works, improvements, facilities, capacities, plants, equipment and appliances to be purchased, constructed or otherwise acquired by the District and the property, contract rights, rights of use and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report (the "Engineering Report"), and the report has been carefully considered by the Board and has been fully approved by the Board; and

WHEREAS, the Engineering Report heretofore filed and approved contains an estimate of the cost of the purchase, construction or other acquisition of the proposed works, improvements, facilities, capacities, plants, equipment and appliances, an estimate of the cost of purchase or other acquisition of property, contract rights, rights of use and interests in property, and an estimate of expenses incident thereto; and

WHEREAS, as required by Section 49.4645(b), Texas Water Code, there has been filed in the office of the District for review by the public a park plan covering the improvements, facilities, and equipment to be purchased or constructed and their estimated cost, together with maps, plats, drawings, and data fully showing and explaining the park plan (the "Park Plan"); and

WHEREAS, in accordance with Section 49.465, Texas Water Code, the Board finds that the size and location of the recreational facilities described in the Park Plan have been established in consideration of municipal or county recreational facilities, whether existing or proposed, if any, that serve or will serve the area in which the District is located; and

WHEREAS, the Board finds that the estimates of \$346,200,000 in bonds for water, sewage and drainage facilities, \$180,500,000 in bonds for roads, and \$31,200,000 in bonds for parks, recreational facilities, and \$557,900,000 in refunding bonds are reasonable and proper and hereby approve the same and all items thereof but reserves the right to authorize amendment to the engineering report and to reallocate costs and make such other changes as necessary to meet the changing requirements of the District's system; and

WHEREAS, all of the bonds which may be issued from each proposition will be secured by the levy of an ad valorem tax unlimited as to rate or amount; and

WHEREAS, the estimated ad valorem tax rate necessary to support the bonds authorized hereunder is \$1.50 per \$100 of assessed valuation on all taxable property within the District; and

WHEREAS, under current law and the bond proposition the maximum rate of interest any issue of the proposed bonds may bear is fifteen per cent (15%) per annum; and

WHEREAS, under current law and the bond proposition the maximum term of any series of bonds shall not exceed forty (40) years; and

WHEREAS, under current law the District cannot issue general obligation bonds with a weighted average maturity of the issue of bonds exceeding 120 percent of the reasonable expected weighted average economic life of the improvements with the issue of bonds; and

WHEREAS, at the commencement of the District's current fiscal year, the District has not authorized the sale of bonds, therefore the District's aggregate bonded debt outstanding is \$-0- and the aggregate outstanding amount of interest on debt obligations of the District is \$-0-. Further, the District has not yet levied a debt service tax, a maintenance tax, a road maintenance tax or a park and recreational facilities maintenance tax; and

WHEREAS, the Board of Directors is of the opinion that an election should be held on November 7, 2023 for the purposes of:

- A. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$346,200,000 to develop and finance water, sewage and drainage facilities;
- B. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$180,500,000 to develop and finance macadamized, graveled or paved roads or improvements, including storm drainage in aid of those roads;
- C. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$31,200,000 to develop and finance park and recreational facilities;
- D. submitting a proposition on the issuance of the District's bonds in the maximum aggregate original principal amount of \$557,900,000 to refund bonds previously issued;

WHEREAS, the Board of Directors wishes to proceed with the ordering of said election.

NOW, THEREFORE, BE IT ORDERED BY THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A:

Section 1: The matters and facts set out in the preamble of this order are hereby found and declared to be true and complete.

Section 2: The Engineering Report and estimate of costs hereinabove mentioned are hereby approved.

Section 3: The Park Plan and estimate of costs above are hereby approved.

Section 4: An election shall be held on Tuesday, November 7, 2023, between the hours of 7:00 a.m. and 7:00 p.m., at polling locations designated for Montgomery County, Texas, attached as Exhibit "A", places which the Board of Directors of the District, after duly considering the requirements of the Texas Election Code, finds to be proper places for conducting said election, at which the following propositions shall be submitted:

PROPOSITION A

SHALL THE BOARD OF DIRECTORS MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$346,200,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY

SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO AND SUCH EXPENSES AS ARE INCIDENTAL TO THE ORGANIZATION, ADMINISTRATION, AND FINANCING OF THE DISTRICT WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, AND CHAPTER 49 AND CHAPTER 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION B

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE THE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$180,500,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES,

BEARING INTEREST AT ANY RATE OR RATES, AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, CONSTRUCTING, FINANCING, IMPROVING, OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADMAIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, AND FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE III, SECTION 52 OF THE TEXAS CONSTITUTION, AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION C

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$31,200,000 MATURING SERIALY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF

ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF ACQUIRING, PURCHASING, OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS AND RECREATIONAL EQUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO THE PARKS AND RECREATIONAL FACILITIES AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NEEDED THEREFORE, FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS, INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

PROPOSITION D

SHALL THE BOARD OF DIRECTORS OF MONTGOMERY COUNTY MUNICIPAL UTILITY DISTRICT NO. 202A BE AUTHORIZED TO ISSUE BONDS OF SAID DISTRICT IN ONE OR MORE ISSUES OR SERIES IN THE MAXIMUM PRINCIPAL AMOUNT OF \$557,900,000 MATURING SERIALLY OR OTHERWISE IN SUCH INSTALLMENTS AS ARE FIXED BY SAID BOARD OF DIRECTORS OVER A PERIOD OR PERIODS NOT EXCEEDING FORTY (40) YEARS FROM THEIR DATE OR DATES, BEARING INTEREST AT ANY RATE OR RATES AND TO SELL SAID BONDS AT ANY PRICE OR PRICES, PROVIDED THAT THE NET EFFECTIVE INTEREST RATE, AS DEFINED BY CHAPTER 1204, TEXAS GOVERNMENT CODE, AS AMENDED, ON ANY ISSUE OR SERIES OF SAID BONDS SHALL NOT EXCEED THE MAXIMUM LEGAL LIMIT IN EFFECT AT THE TIME OF ISSUANCE OF EACH SUCH ISSUE OR SERIES, ALL AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF SAID DISTRICT, FOR THE PURPOSE OR PURPOSES OF REFUNDING BY ANY MEANS NOW OR HEREAFTER AUTHORIZED BY LAW, ALL OR ANY PORTION OF SAID BONDS OR REFUNDING BONDS OF THE DISTRICT ISSUED FOR THE PURPOSE OR PURPOSES OF PURCHASING, CONSTRUCTING, ACQUIRING, OWNING, LEASING OR OPERATING A WATERWORKS SYSTEM, A SURFACE WATER SYSTEM, A SANITARY SEWER SYSTEM

AND A DRAINAGE AND STORM SEWER SYSTEM FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, LEASING OR OPERATION OF SUCH WATERWORKS SYSTEM, SURFACE WATER SYSTEM, SANITARY SEWER SYSTEM, AND DRAINAGE AND STORM SEWER SYSTEM, AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, ACQUIRING, CONSTRUCTING, FINANCING, IMPROVING, OPERATING OR MAINTAINING MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE, FOR SAID DISTRICT AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO AND PURCHASING OR OTHERWISE ACQUIRING ANY AND ALL PROPERTY, CONTRACT RIGHTS, RIGHTS OF USE AND INTERESTS IN PROPERTY NECESSARY, APPROPRIATE OR INCIDENT TO THE PURCHASE, CONSTRUCTION, ACQUISITION, OWNERSHIP, OPERATION OR MAINTENANCE OF SUCH MACADMAIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS AND ADDITIONS, EXTENSIONS AND IMPROVEMENTS THERETO, ACQUIRING, PURCHASING, OWNING, OPERATING, REPAIRING OR IMPROVING PARKS, LANDSCAPING, PARKWAYS, GREENBELTS, SIDEWALKS, TRAILS, PUBLIC RIGHT-OF-WAY BEAUTIFICATION PROJECTS AND RECREATIONAL EQUIPMENT AND FACILITIES AND ASSOCIATED STREET AND SECURITY LIGHTING, INCLUDING, BUT NOT LIMITED TO, ALL ADDITIONS TO THE PARKS AND RECREATIONAL FACILITIES AND ALL WORKS, IMPROVEMENTS, FACILITIES, EQUIPMENT, APPLIANCES, INTERESTS IN PROPERTY, AND CONTRACT RIGHTS NEEDED THEREFORE, FOR THE ADDITIONAL PURPOSE OF PAYING ALL EXPENSES IN ANY MANNER INCIDENTAL THERETO WHICH UNDER APPLICABLE LAW MAY PROPERLY BE PAID FROM THE PROCEEDS OF SUCH BONDS, WHETHER HERETOFORE, HEREUNDER OR HEREAFTER AUTHORIZED OR ISSUED BY THE DISTRICT; AND TO PROVIDE FOR THE PAYMENT OF PRINCIPAL OF AND INTEREST ON SUCH REFUNDING BONDS BY THE LEVY AND COLLECTION OF A SUFFICIENT TAX, WITHOUT LIMIT AS TO RATE OR AMOUNT, UPON ALL TAXABLE PROPERTY WITHIN SAID DISTRICT, ALL AS AUTHORIZED BY THE CONSTITUTION AND LAWS OF THE STATE OF TEXAS INCLUDING PARTICULARLY (BUT NOT BY WAY OF LIMITATION) ARTICLE XVI, SECTION 59 OF THE TEXAS CONSTITUTION, CHAPTER 1207 OF THE TEXAS GOVERNMENT CODE AND CHAPTERS 49 AND 54 OF THE TEXAS WATER CODE, TO THE EXTENT APPLICABLE, TOGETHER WITH ALL AMENDMENTS AND ADDITIONS THERETO?

Section 5: Voting in said election shall be by the use of an electronic voting system or paper ballots which shall offer both English and Spanish ballots and which shall conform to the requirements of the Texas Election Code. The following propositions shall be submitted to the resident electors of the District at the November 7, 2023 election:

OFFICIAL BALLOT

PROPOSITION A

FOR

THE ISSUANCE OF \$346,200,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (WATER, SANITARY SEWER, DRAINAGE AND STORM SEWER, ORGANIZATION AND ADMINISTRATION)

AGAINST

PROPOSITION B

FOR

THE ISSUANCE OF \$180,500,000 IN BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID BONDS (MACADAMIZED, GRAVELED, OR PAVED ROADS OR IMPROVEMENTS, INCLUDING STORM DRAINAGE IN AID OF THOSE ROADS)

AGAINST

PROPOSITION C

FOR

THE ISSUANCE OF \$31,200,000 IN PARK AND RECREATIONAL FACILITIES BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF THE PRINCIPAL AND INTEREST ON SAID BONDS.

AGAINST

PROPOSITION D

FOR

THE ISSUANCE OF \$557,900,000 IN REFUNDING BONDS TO REFUND BONDS ISSUED FOR WATER, SEWER, DRAINAGE, ROAD, AND PARK AND RECREATIONAL FACILITIES OR REFUNDING OF SUCH BONDS AND THE LEVY OF AD VALOREM TAXES, WITHOUT LIMIT AS TO RATE OR AMOUNT, IN PAYMENT OF PRINCIPAL AND INTEREST ON SAID REFUNDING BONDS.

AGAINST

Each voter shall vote on the proposition by placing an “X” in the square beside the statement indicating the way he wishes to vote.

Section 6: In accordance with Texas Election Code, Section 3.009, the District currently estimates that, if the proposition contained herein were approved and the bonds proposed herein were authorized and issued, the District’s ad valorem debt service tax rate is projected to be a maximum of approximately \$1.50 per \$100 of assessed valuation. The estimated tax rate is based on current assumptions and projections of interest rates, property development, assessed valuations and tax collection rates. To the extent that such assumptions and projects are not realized, the actual tax rate assessed by the District may vary substantially from the estimated tax rate. The estimated tax rate provided in this Section shall not be considered part of the bond propositions submitted to the voters pursuant to this Order and shall not be considered as a limitation on the District’s authority to levy, assess and collect an unlimited tax as to rate or amount pursuant to Texas Constitution Article XVI, Section 59.

Section 7: In accordance with Section 1253.002, Texas Government Code, the District will not issue any general obligation bonds authorized herein with a weighted average maturity exceeding 120 percent of the reasonably expected weighted average economic life of the improvements financed with the issue of bonds.

Section 8: Montgomery County (the “County”) shall designate the election precinct(s). The County shall appoint election officers as required by law and provided under the District’s contract with the County to conduct the election.

Early voting in the election by personal appearance shall begin on October 23, 2023 and shall continue through November 3, 2023. Early voting in the election shall be conducted under contract with Montgomery County at the locations and during the hours designated by the County. The clerk for early voting shall be the Montgomery County Early Voting Clerk.

The early voting clerk's mailing address to which ballot applications and ballots to be voted by mail may be sent is: Elections Administrator, P.O. Box 2646, Conroe, Texas 77305-2646

The website for the early voting clerk is <https://elections.mctx.org/> and the email address is election@mctx.org.

Section 9: The election shall be held and conducted and returns made to this Board of Directors in accordance with the Texas Election Code as modified by Chapter 49, Texas Water Code.

Section 10: The Board of Directors of the District hereby appoints Coats Rose, P.C., as the District agent for the election.

Section 11: All qualified resident electors of the District shall be entitled to vote in the election.

Section 12: The President and the Secretary of the Board or the District's agent is hereby directed to cause notice of this election to be posted (i) on election day and during early voting by personal appearance, in a prominent location at each polling place, (ii) in three public places in the boundaries of the political subdivision at least 21 days before the election, (iii) during the 21 days before the election shall be posted on the political subdivision's website, prominently and together with the notice of election, the contents of the proposition, and any sample ballot prepared for the election, if the District maintains an internet website, and (iv) at such other places as notice of the meetings of the Board of Directors of the District are required to be posted.

Additionally, the President and the Secretary of the Board or the District's agent is hereby directed to prepare voter information documents in accordance with Section 1251.052(b) of the Texas Government Code and to cause such documents to be posted in the same manner as this Order as described above.

Section 13: If applicable, the rate of pay for judges and clerks of the election shall be determined by the Board of Directors of the District, in compliance with the Texas Election Code.

Section 14: The President or Vice President and Secretary or Assistant Secretary are authorized and directed to take any action necessary to carry out the provisions of this order.

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